## **FORM D**

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Mall processing

APR 172000

## FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

1433052

### OMB APPROVAL

OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden hours per response . . . 16.00

| SEC USE ONLY  |        |  |  |  |  |  |
|---------------|--------|--|--|--|--|--|
| Prefix        | Serial |  |  |  |  |  |
|               | 1      |  |  |  |  |  |
| DATE RECEIVED |        |  |  |  |  |  |
|               |        |  |  |  |  |  |

|          | of Offering<br>Partners, LP (the           |  | is an amendmer   | nt and name has ch                                     | anged, and | d indicate o | char ge.)            |                               |
|----------|--|--|------------------|--|------------|--------------|----------------------|-------------------------------|
| Filing U | nder (Check box(e                          | s) that apply):                          | [ ] Rule 504     | [ ] Rule 505   | [X] R      | tule 506     | [   Sect             | ion 4(6) [ ] ULOE             |
| Type of  | Filing:                                    | [X] New Filing                           | [ ] A            | mendment   |            |              |                      |                               |
|          |  |  | A. BASI          | C IDENTIFICATIO  | N DATA     |              |                      |                               |
| Enter th | e information requ                         | ested about the issu                     | er               |  |            |              |                      |                               |
|          | f Issuer<br>Partners, LP                   | ([] check if this                        | s is an amendmer | nt and name has ch                                     | anged, and | d indicate o | charge.)             | 08046378                      |
|          | s of Executive Offic<br>ture Capital, LLC, | es (Numbe<br>400 Poydras, Suite          |                  | , State, Zip Code)<br>ans, Louisiana 70                | )130       |              | one Numb<br>207-5901 | er (moraumy Area Code)        |
|          |  | ess Operations (Nu<br>Offices) Same As A |                  | City, State, Zip Coo                                   | le)        |              | one Numb             | er (Including Area Code)      |
|          | escription of Busine                       |  |                  |  |            | ı            |                      |                               |
|          |  | st and/or trade in s                     | ecurities and/or | other financial ins                                    | truments.  |              |                      |                               |
| Type of  | Business Organization                      | ation                                    | [X] limited pa   | artnership, already f                                  | ormed      | []           | other (plea          |                               |
| []       | business trust                             |  | [ ] limited par  | tnership, to be forn                                   | ned        |              |                      | APR 2 3 2008                  |
| Actual o | or Estimated Date of                       | of Incorporation or O                    | rganization:     | Month/Year   |            | •            |                      | · · ·                         |
| Jurisdic | tion of Incorporatio                       | n or Organization:                       | •                | 11/2007<br>r U.S. Postal Servic<br>FN for other foreig |            | tion for Sta | • •                  | nated THOMSON () FINANCIAL DE |

## **GENERAL INSTRUCTIONS**

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR ::30,501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, it received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not rianually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the f ling of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

### A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

| Check Box(es) that Apply: [X] Promoter  | [ ] Beneficial Owner                      | [ ] Executive Officer | [ ] Director | [X] General and/or<br>Managing Partner |
|---|---|-----------------------|--------------|--|
| Full Name (Last name first, if individual) Batture Capital, LLC (the "General Partne                            | r")                                       |                       |              |  |
| Business or Residence Address (Numl<br>400 Poydras. Suite 2140<br>New Orleans, LA 70130                         | ber and Street, City, State, Z            | p Code)               |              |  |
| Check Box(es) that Apply: [ ] Promoter  | [ ] Beneficial Owner                      | [X] Executive Officer | [ ] Director | [ ] General and/or<br>Managing Partner |
| Full Name (Last name first, if individual) Voelker, George  |   |                       |              |  |
| Business or Residence Address (Num<br>c/s Batture Capital, LLC, 400 Poydas, Sui<br>New Orleans, Louisiana 70130 | ber and Street, City, State, Z<br>te 2140 | p Code)               |              |  |
| Check Box(es) that Apply: [ ] Promoter  | [ ] Beneficial Owner                      | [ ] Executive Officer | [   Director | [ ] General and/or Managing Partner    |
| Full Name (Last name first, if individual)  |   |                       |              |  |
| Business or Residence Address (Num  | ber and Street, City, State, Z            | ip Code)              |              |  |
| Check Box(es) that Apply: [ ] Promoter  | [ ] Beneficial Owner                      | [ ] Executive Officer | [ ] Director | [ ] General and/or<br>Managing Partner |
| Full Name (Last name first, if individual)  |   |                       |              |  |
| Business or Residence Address (Num  | ber and Street, City, State, Z            | ip Code)              |              |  |
| Check Box(es) that Apply: [ ] Promoter  | [ ] Beneficial Owner                      | [ ] Executive Officer | [ ] Director | [ ] General and/or<br>Managing Partner |
| Full Name (Last name first, if individual)  |   |                       |              |  |
| Business or Residence Address (Num  | ber and Street, City, State, Z            | ip Code)              |              |  |
| Check Box(es) that Apply: [ ] Promoter  | [ ] Beneficial Owner                      | [ ] Executive Officer | [ ] Director | [ ] General and/or<br>Managing Partner |
| Full Name (Last name first, if individual)  |   |                       |              |  |
| Business or Residence Address (Num  | ber and Street, City, State, Z            | ip Code)              |              |  |

|  | B. INFORMATION ABOUT OFFERING  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|
| 1.   | Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?  |  |  |  |  |  |  |
| 2.   | Answer also in Appendix, Column 2, if filing under ULOE.  What is the minimum investment that will be accepted from any individual?  ** 250,000  |  |  |  |  |  |  |
| 3.   | (* Subject to waiver by the General Partner.)  Does the offering permit joint ownership of a single unit?  |  |  |  |  |  |  |
| 4.   | Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. |  |  |  |  |  |  |
|  | ll Name (Last name first, if individual)  t applicable.  |  |  |  |  |  |  |
|  | siness or Residence Address (Number and Street, City, State, Zip Code)   |  |  |  |  |  |  |
| Na   | me of Associated Broker or Dealer  |  |  |  |  |  |  |
|  | ates in Which Person Listed Has Solicited or Intends to Solicit Purchasers heck "All States" or check individual States)  [ ] All States   |  |  |  |  |  |  |
|  | AL[] AK[] AZ[] AR[] CA[] CO[] CT[] DE[] DC[] FL[] GA[] HI[] ID[]   |  |  |  |  |  |  |
| ì  | IL [] IN [] IA [] KS [] KY [] LA [] ME [] MD [] MA [] MI [] MN [] MS [] MO [] MT [] NE [] NV [] NH [] NJ [] NM [] NY [] NC [] ND [] OH [] OK [] OR [] PA []  |  |  |  |  |  |  |
|  | RI[] SC[] SD[] TN[] TX[] UT[] VT[] VA[] WA[] WV[] WI[] WY[] PR[]    Name (Last name first, if individual)  |  |  |  |  |  |  |
| Bu   | siness or Residence Address (Number and Street, City, State, Zip Code)   |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
| Na<br>—  | me of Associated Broker or Dealer  |  |  |  |  |  |  |
|  | ates in Which Person Listed Has Solicited or Intends to Solicit Purchasers heck "All States" or check individual States)   |  |  |  |  |  |  |
|  | [ ] All States AL [ ] AK [ ] AZ [ ] AR [ ] CA [ ] CO [ ] CT [ ] DE [ ] DC [ ] FL [ ] GA [ ] HI [ ] ID [ ]  |  |  |  |  |  |  |
|  | IL [] IN [] IA [] KS [] KY [] LA [] ME [] MD [] MA [] MI [] MN [] MS [] MO [] MT [] NE [] NV [] NH [] NJ [] NM [] NY [] NC [] ND [] OH [] OK [] OR [] PA []  |  |  |  |  |  |  |
|  | RI[] SC[] SD[] TN[] TX[] UT[] VT[] VA[] WA[] W/[] WI[] WY[] PR[]   |  |  |  |  |  |  |
|  | II Name (Last name first, if individual)   |  |  |  |  |  |  |
| Business or Residence Address (Number and Street, City, State, Zip Code) |  |  |  |  |  |  |  |
| Na   | me of Associated Broker or Dealer  |  |  |  |  |  |  |
|  | ates in Which Person Listed Has Solicited or Intends to Solicit Purchasers neck "All States" or check individual States)  [ ] All States   |  |  |  |  |  |  |
|  | AL[] AK[] AZ[] AR[] CA[] CO[] CT[] DE[] DC[] FL[] GA[] HI[] ID[]   |  |  |  |  |  |  |
| 1  | IL [ ] IN [ ] IA [ ] KS [ ] KY [ ] LA [ ] ME [ ] MD [ ] MA [ ] MI [ ] MN [ ] MS [ ] MO [ ] MT [ ] NE [ ] NV [ ] NH [ ] NJ [ ] NM [ ] NY [ ] ND [ ] OH [ ] OK [ ] OR [ ] PA [ ] RI [ ] SC [ ] SD [ ] TN [ ] TX [ ] UT [ ] VT [ ] VA [ ] WA [ ] WY [ ] WI [ ] WY [ ] PR [ ]  |  |  |  |  |  |  |

#### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box ID and indicate the columns below the amounts of the securities offered for exchange and already exchanged. Type of Security Aggregate Amount Already Offering Price Sold 0 \$ Equity: S 0 \$ 0 □ Common □ Preferred Convertible Securities (including warrants): 1.000,000,000(a) \$ 1.000,000,000(a) \$ Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate **Dollar Amount** Number Investors of Purchases Accredited Investors 4 \$ 2,250,000 Non-accredited Investors 0 \$ 0 Total (for filings under Rule 504 only)..... \$ N/A N/A Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. **Dollar Amount** Type of offering Type of Security Sold Rule 505 N/A \$ Regulation A ..... N/A Rule 504 ..... \$ N/A Total ..... N/A a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees X Printing and Engraving Costs ..... Ø \$ X \$ Legal Fees..... 35.000 Accounting Fees X \$ 7.500 図 Engineering Fees..... X Sales Commissions (specify finders' fees separately) \$

Other Expenses (identify filing fees \_\_\_\_\_)......

5.000

50.000

XI

X

\$

<sup>(</sup>a) Open-ended fund; estimated maximum aggregate offering amount.

## CNOFFERING PRICE NUMBER OF INVESTORS EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is
the "adjusted gross proceeds to the issuer."

s <u>999,950,000</u>

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes below. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjustment gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

|  |     | Payments to<br>Officers,<br>Directors, &<br>Affiliates |                       |   |    | Payments to<br>Others |  |
|--|-----|--|-----------------------|---|----|-----------------------|--|
| Salaries and fees  | X   | \$   | <u>0</u>              | 図 | \$ | <u>o</u>              |  |
| Purchase of real estate  | X   | \$   | <u>0</u>              | Ø | \$ | <u>o</u>              |  |
| Purchase, rental or leasing and installation of machinery and equipment  | X   | \$   | <u>0</u>              | X | \$ | <u>o</u>              |  |
| Construction or leasing of plant buildings and facilities  | X   | \$   | <u>0</u>              | X | \$ | <u>0</u>              |  |
| Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) | 図   | \$   | <u>0</u>              | X | \$ | <u>0</u>              |  |
| Repayment of indebtedness  | 図   | \$   | <u>0</u>              | X | \$ | <u>0</u>              |  |
| Working capital  | ×   | \$   | <u>0</u>              | X | \$ | <u>o</u>              |  |
| Other (specify): Portfolio Investments   | (2) | \$   | <u>0</u>              | X | \$ | 999,950,000           |  |
| Column Totals  | Œ   | \$   | <u>0</u>              | X | \$ | 999,950,000           |  |
| Total Payments Listed (column totals added)  | ×   |  | \$ <u>999,950,000</u> |   |    |                       |  |

# D#FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)
Batture Partners, LP

Name (Print or Type) George Voelker Signature

Date

208

Title of Signer (Print or Type)

Managing Member of the General Partner

**ATTENTION** 

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

END